

Probate Notes for October 9, 2020

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

NOTICE: Effective May 4, 2020, all court appearances are by Zoom or Conference call. Yolo Superior Court Virtual Courtroom and conference call information is posted on the Yolo Court's Website at www.yolo.courts.ca.gov.

Please Note: The following probate matters will be heard at 9:00 a.m. in Department **Ten**.

CASE: Matter of Cadinha Trust
Case No. PR 2020-132

Parties are **DIRECTED TO APPEAR**.

CASE: Conservatorship of Odenweller
Case No. PR 2015-112

It is recommended to approve the court investigator's report for continuation of the conservatorship. (Prob. Code, § 1850 et seq.)

It is recommended to set a biennial review for Friday, October 14, 2022.

It is recommended to order reimbursement of \$450 to the Court for the court investigator's report.

Parties are **DIRECTED TO APPEAR**.

CASE: Conservatorship of Dolly
Case No. PR 2018-144

Due to the death of the conservatee, the conservatorship of the person terminated, by operation of law, April 15, 2020.

It is recommended to approve the verified amended first and final account and report of the conservator and to grant the petition for discharge upon the filing of a final declaration with the Court showing that the remaining estate assets, if any, have been properly delivered. (Prob. Code, §§ 2620 et seq., 2467.)

Parties are **DIRECTED TO APPEAR**.

**CASE: Conservatorship of Rosenwald
Case No. PR 2009-176**

It is recommended to approve the court investigator's report for continuation of the conservatorship and sixth verified account and report of conservator. (Prob. Code, §§ 1850 et seq., 2620, 1060.)

It is recommended to set a biennial review for Friday, October 14, 2022.

It is recommended to order reimbursement of \$450 to the Court for the court investigator's report.

Parties are **DIRECTED TO APPEAR.**

Please Note: The following probate matters will be heard at 9:00 a.m. in Department **Nine.**

**CASE: Conservatorship of Mackin
Case No. PR 2011-187**

It is recommended to approve the court investigator's report for termination of the conservatorship of the person and continuation of conservatorship of the estate. (Prob. Code, § 1850 et seq., 1860, subd. (a))

It is recommended to approve the fifth verified account and report of conservator. (Prob. Code, §§ 1850 et seq., 2620, 1060.)

Parties are **DIRECTED TO APPEAR.**

**CASE: Conservatorship of Souza
Case No. PR 2011-140**

It is recommended to approve the court investigator's report for continuation of the conservatorship and fifth verified account and report of conservator. (Prob. Code, §§ 1850 et seq., 2620, 1060.)

It is recommended to set a biennial review for Friday, October 14, 2022.

It is recommended to order reimbursement of \$450 to the Court for the court investigator's report.

Parties are **DIRECTED TO APPEAR.**

**CASE: In the matter of Verma
Case No. PR 2020-161**

It is recommended to grant the petition for appointment of probate conservator of the person and estate. (Prob. Code, § 1820 et seq.)

It is recommended to set an annual review for Friday, October 15, 2021.

It is recommended to waive reimbursement of \$450 to the Court for the court investigator's report.

Parties are **DIRECTED TO APPEAR.**

CASE: LPS Conservatorship of Bates
Case No. PR 2011-49

It is recommended to approve the verified ninth account and report of conservator and to grant the petition for reappointment of conservator. (Welf. & Inst. Code, § 5350 et seq.)

Parties are **DIRECTED TO APPEAR.**

CASE: LPS Conservatorship of Rodriguez
Case No. PR 2019-66

It is recommended to approve the verified first account and report of conservator and to grant the petition for reappointment of conservator. (Welf. & Inst. Code, § 5350 et seq.)

Parties are **DIRECTED TO APPEAR.**

CASE: Conservatorship of Nichols
Case No. PR 2019-165

The proposed conservatee is **DIRECTED TO APPEAR.**

The Court notes the following deficiencies:

1. Petitioners have not established good cause to waive the bond requirement. (Prob. Code, § 2321, subd. (a).)
2. The *Confidential Supplemental Information* (Judicial Council form GC-312) does not contain all required information. (Prob. Code, § 1821, subd. (a).) Petitioner does not address each of the six listed alternatives to conservatorship considered by the petitioners and reasons why those alternatives are unsuitable or unavailable. (*Confidential Supplemental Information* (Judicial Council form GC-312), ¶ 5.)
3. A *Capacity Declaration* (mandatory Judicial Council form GC-335) has not been filed with the Court. (Prob. Code, §§ 1881, 1890.)

Parties are **DIRECTED TO APPEAR.**

CASE: Limited Conservatorship of Landis
Case No. PR 2012-65

It is recommended to approve the court investigator's report for continuation of the conservatorship. (Prob. Code, § 1850 et seq.)

It is recommended to set a biennial review for July 8, 2022.

It is recommended to waive reimbursement of \$450 to the Court for the Court investigator's report.

Parties are **DIRECTED TO APPEAR.**

CASE: Conservatorship of Nepote
Case No.PR 2019-229

It is recommended to approve the court investigator's report for continuation of the conservatorship and first verified account and report of conservator. (Prob. Code, §§ 1850 et seq., 2620, 1060.)

It is recommended to set a biennial review for Friday, October 14, 2022.

It is recommended to waive reimbursement of \$450 to the Court for the Court investigator's report.

Parties are **DIRECTED TO APPEAR.**

CASE: LPS Conservatorship of Irwin
Case No. MH 2019-33

Parties are **DIRECTED TO APPEAR.**