

Probate Notes for September 10, 2020

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

NOTICE: Effective May 4, 2020, all court appearances are by Zoom or Conference call. Yolo Superior Court Virtual Courtroom and conference call information is posted on the Yolo Court's Website at www.yolo.courts.ca.gov.

Please Note: The following probate matters will be heard at 9:00 a.m. in Department **Ten**.

CASE: Conservatorship of Rosenwald
Case No. CVPC 09-176

On the Court's own motion, the matter is **CONTINUED** to Friday, October 9, 2020, at 9:00 a.m. in Department 10 for completion of the court investigator's report.

The Court also notes the following deficiency: The conservator has failed to calculate statutory compensation. (Cal. Rules of Court, rules 7.751 and 7.702(7).)

CASE: Matter of Lawson Family Trust
Case No. CVP2 20-76

The Court notes that petitioner has not provided further briefing, as recommended by the probate note of June 17, 2020, to the Court on (1) the Court's authority to make the requested order with an effective date of October 6, 2014, (2) whether notice is required to the Internal Revenue Service and/or California Franchise Tax Board, and (3) the effectiveness for tax purposes of any order made by the probate court.

The parties are **DIRECTED TO APPEAR**.

Please Note: The following probate matters will be heard at 9:00 a.m. in Department **Nine**.

CASE: Conservatorship of Charles
Case No. CVPC 20-121

The parties are **DIRECTED TO APPEAR**.

CASE: Estate of Stalcup
Case No. CVPB 20-101

It is recommended to grant the petition for probate of will and letters testamentary and for authorization to administer the estate under the Independent Administration of Estates Act. (Prob. Code, § 8000 et seq.)

The parties are **DIRECTED TO APPEAR.**