

Probate Notes for June 20, 2025

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please Note: The following probate matter will be heard at 9:00 a.m. in **Department Eleven**.

Case: Conservatorship of Bates (LPS)
Case No. MH-2011-49

It is recommended that the Court grant counsel for the conservatee Stephanie Gloriosso Epolite's petition for attorney's fees. (See Prob. Code, § 5370.1)

Parties are **DIRECTED TO APPEAR** and counsel for the conservatee should be prepared to advise the Court the factual and legal basis for the request to be relieved as counsel.

Case: Conservatorship of Foster (LPS)
Case No. MH-2009-9

It is recommended to approve the verified sixteenth account and report of conservator and to grant the petition for reappointment of conservator. (Welf. & Inst. Code, § 5350 et seq.)

It is recommended for the issue the lodged Letters. Petitioner is directed to submit a proposed Order. No appearance is necessary.

Case: Conservatorship of Krolski (LPS)
Case No. MH-2025-0084

The Court notes the following deficiencies: (1) the comprehensive report of the conservatorship investigating officer has not been filed or served as required; and (2) the citation for conservatorship was not personally served on the conservatee at least 15 days before the hearing. (Welf. & Inst. Code, § 5354 et seq.; Prob. Code, § 1824.)

Parties are **DIRECTED TO APPEAR**.

Case: In the matter of Jaime Ortega (Conservatorship)
Case No. PR-2025-0142

The Court notes the following deficiencies:

1. A comprehensive report of the conservatorship investigating officer has not been filed with the Court. (Prob. Code, § 1826.)
2. The *Confidential Declaration on Medical Ability to Attend Hearing - Probate Conservatorship Form* (GC-325) has not been filed with the Court or the proposed conservatee has not otherwise been excused from being produced at the hearing. (Prob. Code, § 1825.)

Parties are **DIRECTED TO APPEAR**. (Prob. Code, § 1825.)

Case: In the matter of Ryan Brandon Fonseca Plazola (Limited Conservatorship)
Case No. PR-2022-0087

The Court notes the following deficiency: A comprehensive report of the conservatorship investigating officer has not been filed with the Court. (Prob. Code, § 1851.)

Parties are **DIRECTED TO APPEAR**.

Case: In the matter of Jeremy Swift (Conservatorship)
Case No. PR-2022-0082

The Court notes the following deficiency: A comprehensive report of the conservatorship investigating officer has not been filed with the Court. (Prob. Code, § 1851.)

Case: In the matter of Taylor (LPS Conservatorship)
Case No. MH-1999-173

Parties are **DIRECTED TO APPEAR** and be prepared to advise the Court if there is any objection to the Court's approval of the verified twenty-sixth account and report of conservator or if more time to review the account and report is required.

Case: Conservatorship of Wolfley
Case No. PR-2009-163

Parties are **DIRECTED TO APPEAR** and be prepared to advise the Court as to the status of filing the Confidential Conservatorship Care Plan (Judicial Council forms GC-355 and GC-356) as required by Probate Code section 2351.2. (Eff. Jan. 1, 2025.)

Please Note: The following probate matter will be heard at 9:00 a.m. in **Department Fourteen.**

Case: In the matter of Maria Louisa Diaz (Conservatorship)
Case No. PR-2022-0082

While the Court acknowledges that petitioner has filed the Confidential Conservatorship Care Plan, the Court notes that the following deficiencies remain:

1. Proof that the notice of hearing has been served on the required parties has not been filed with the Court. (Prob. Code, § 1460, subd. (b).)
2. Petitioner fails to provide a summary of account using the mandatory Judicial Council Form GC-400(SUM)/GC-405(SUM). (Cal. Rules of Court, rule 1.31.)
3. The conservator failed to file the *original or verified electronic* account statements showing the account balance as of the closing date of the accounting period. (Prob. Code, § 2620, subd. (c).)

Parties are **DIRECTED TO APPEAR.**

Case: Conservatorship of Ellis
Case No. PR-2018-44

Due to the death of the conservatee, the conservatorship of the person terminated, by operation of law, September 8, 2024.

Case: In the matter of Angelique Yvonne Flores (Limited Conservatorship)
Case No. PR-2025-0102

The Court notes the following deficiencies:

3. A *Capacity Declaration* (form GC-335) has not been filed with the Court. (Prob. Code, §§ 1881, 1890.)
4. A confidential written report of the regional center's findings and recommendations must be filed with the Court. (Prob. Code, § 1827.5.) The regional center's report must also be mailed, at least five days prior to the hearing, to the proposed conservatee and the petitioner, or attorney of the petitioner. (*Ibid.*)
5. A *Confidential Supplemental Information* statement (form GC-312) has not been filed with the Court.

Parties are **DIRECTED TO APPEAR.**

Case: Conservatorship of Langston
Case No. PR-1987-18810

Due to the death of the conservatee, the conservatorship of the person terminated, by operation of law, August 10, 2024.

Case: Conservatorship of Ornelas
Case No. PR-2007-102

The Court notes the following deficiencies:

1. A comprehensive report of the conservatorship investigating officer has not been filed with the Court. (Prob. Code, § 1851.)
2. A Confidential Conservatorship Care Plan (Judicial Council forms GC-355 and GC-356) has not been filed with the Court as required by Probate Code section 2351.2. (Eff. Jan. 1, 2025.)

Parties are **DIRECTED TO APPEAR**.

Case: Conservatorship of Damian Rios (Limited)
Case No. PR-2025-0119

It is recommended to grant the petition for appointment of limited conservator of the person. (Prob. Code, § 1820 et seq.)

It is recommended to waive reimbursement of \$450 to the Court for the court investigator's report. (Prob. Code, § 1851.5.)

It is recommended to set an annual review for June 26, 2026.

Parties are **DIRECTED TO APPEAR** (Prob. Code., § 1825.) Parties should be prepared to discuss Alta California Regional Center's recommendation to only grant five of the seven powers requested.

Case: Conservatorship of Devin Rios (Limited)
Case No. PR-2025-0118

It is recommended to grant the petition for appointment of limited conservator of the person. (Prob. Code, § 1820 et seq.)

It is recommended to waive reimbursement of \$450 to the Court for the court investigator's report. (Prob. Code, § 1851.5.)

It is recommended to set an annual review for June 26, 2026.

Parties are **DIRECTED TO APPEAR** (Prob. Code., § 1825.) Parties should be prepared to discuss Alta California Regional Center's recommendation to only grant five of the seven powers requested.

Case: Conservatorship of Singh
Case No. PR-2018-50

The Court notes the following deficiencies:

1. A comprehensive report of the conservatorship investigating officer has not been filed with the Court. (Prob. Code, § 1851.)
2. A Confidential Conservatorship Care Plan (Judicial Council forms GC-355 and GC-356) has not been filed with the Court as required by Probate Code section 2351.2. (Eff. Jan. 1, 2025.)

Parties are **DIRECTED TO APPEAR**.

Case: In the matter of Ana Victoria Wong (Conservatorship)
Case No. PR-2019-248

It is recommended to approve the court investigator's report for continuation of the limited conservatorship. (Prob. Code, § 1850.5 et seq.) It is also recommended to approve the conservator's care plan. (Prob. Code, § 2351.2.)

It is recommended to waive reimbursement of \$450 to the Court for the court investigator's report.

It is recommended to set a biennial review for February 26, 2027.

Petitioners are directed to lodge proposed Amended Letters prior to the hearing given the Court converted this conservatorship to a general conservatorship on February 28, 2025. If proposed Letters are lodged, no appearance is necessary.

If proposed Letters are not lodged prior to the hearing, parties are **DIRECTED TO APPEAR**.

Case: In the matter of Rafael Ronny Wong (Conservatorship)
Case No. PR-2019-249

It is recommended to approve the court investigator's report for continuation of the limited conservatorship. (Prob. Code, § 1850.5 et seq.) It is also recommended to approve the conservator's care plan. (Prob. Code, § 2351.2.)

It is recommended to waive reimbursement of \$450 to the Court for the court investigator's report.

It is recommended to set a biennial review for February 26, 2027.

Petitioners are directed to lodge proposed Amended Letters prior to the hearing given the Court converted this conservatorship to a general conservatorship on February 28, 2025. If proposed Letters are lodged, no appearance is necessary.

If proposed Letters are not lodged prior to the hearing, parties are **DIRECTED TO APPEAR**.