

## Probate Notes for August 7, 2019

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

**Please Note:** The following probate matters will be heard in **Department Eight at 9:00 a.m.**

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**CASE:           Conservatorship of English**  
**Case No. CV PC 18-124**

Conservator failed to complete, file, and serve all appropriate reports and accountings and file and serve a notice of hearing for the August 7, 2019 hearing, as ordered by the Court on May 20, 2019. Therefore, on the Court's own motion, this matter is **CONTINUED** to September 5, 2019, at 9:00 a.m. in Department Eight.

The Court notes the following deficiencies with conservator's first account and report:

1. Conservator failed to file an inventory and appraisal of the estate as required. (Prob. Code, § 2610, subd. (c)(2).)
2. Conservator failed to file all original account statements showing the account balance immediately preceding the date the conservator was appointed and all account statements showing the account balance as of the closing date of the account. (Prob. Code, § 2620, subd. (c)(5).)
3. The requisite original billing statements for the residential care facility have not been filed with the court. (Prob. Code, § 2620, subd. (c)(5).)

**CASE:           Estate of Joelson**  
**Case No. CV PB 17-210**

The Court notes the following deficiency: Petitioner fails to state the required information for the sale of real property. (Cal. Rules of Court, rule 7.250, subd. (a); Prob. Code, § 10511.) Specifically, petitioner has not stated when the sale occurred and whether any objections were received. (Cal. Rules of Court, rule 7.250, subd. (a).)