

Probate Notes for June 6, 2016

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please note: The Yolo Superior Court is now located at 1000 Main Street, in Woodland. The following probate matters will be heard in **Department Eleven at 9:00 a.m.**

CASE: In re the Linda Guerrero Special Needs Trust
Case No. CV P2 16-52

It is recommended to grant the unopposed verified petition for authorization for the trustee to invest in mutual funds, to expend trust assets to purchase real property, and to approve attorneys' fees in the amount requested.

CASE: Estate of Libresco
Case No. CV PB 16-73

If proof of publication is filed with the Court, it is recommended to grant the petition for probate of will and for letters of administration with the will annexed, and for authorization to administer the estate under the Independent Administration of Estates Act. (Prob. Code, § 8000 et seq.)

CASE: In re the Daniel A. Serpa Revocable Trust
Case No. CV P2 16-54

It is recommended that the matter be set for trial. A dispute exists regarding the validity of the fifth and sixth amendments made to the Daniel A. Serpa Revocable Trust. The parties are **DIRECTED TO APPEAR** for the purpose of setting a trial date.

CASE: Estate of Stout
Case No. CV PB 16-67

The Court notes the following deficiencies:

1. The original will has not been lodged with the Court. (Prob. Code, § 8000 et seq.)
2. Proof of publication must be filed prior to the hearing. (Prob. Code, § 8124.)

3. Petitioner is directed to file a copy of the 2010 Betty J. Stout Family Grantor Irrevocable Trust with the Court, so that it may determine if notice has been provided to all beneficiaries as required. (Prob. Code., § 1208, subd. (b).)