

Probate Notes for April 7, 2016

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please note: The Yolo Superior Court is now located at 1000 Main Street, in Woodland. The following probate matters will be heard in **Department Eleven at 9:00 a.m.**

CASE: In re the Clary Family Trust
Case No. CV P2 16-22

It is recommended to grant the unopposed petition to confirm assets to trust. (Prob. Code, § 850 et seq; *Estate of Heggstad* (1993) 16 Cal.App.4th 943.) Petitioner is directed to submit a proposed order prior to the date of the hearing.

CASE: Estate of Kaufman
Case No. CV PC 15-127

The Court notes the following deficiency: Proof that notice of the hearing has been given to each known heir or devisee whose interest in the estate would be affected by the account has not been filed with the Court. (Prob. Code, § 11000, subds. (a), (b).)

CASE: Conservatorship of Peckham
Case No. CV PC 13-19

It is recommended to approve the court investigator's report. (Prob. Code, § 1850 et seq.)

CASE: In re the Timm Family Living Trust
Case No. CV P2 15-174

It is recommended that the Court **STRIKE** George Timm and Ann Drinkard's cross-petition filed on February 26, 2016. The cross-petition is not identified as an amended pleading and it is not properly verified. (Code Civ. Proc., §§ 436, subd. (b), 446, 472; Prob. Code, § 1021.) The verified cross-petition filed on December 22, 2015, is the operative cross-petition.

The parties are **DIRECTED TO APPEAR** for a trial setting conference.