

Probate Notes for March 8, 2016

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please note: The Yolo Superior Court is now located at 1000 Main Street, in Woodland. The following probate matters will be heard in **Department Eleven at 9:00 a.m.**

CASE: Conservatorship of Jones
Case No. CV PC 87-18730

The Court again notes the following deficiencies:

1. The petition fails to include Attachment 1c with the petition stating the reasons a bond is not required. (Petition, ¶ 1(c)(1).)
2. The petition does not state whether the conservatee will attend the hearing. (Petition, ¶¶ 8(a), 8(e).) The portions of paragraph 8 that petitioner has filled out apply to the initial appointment of conservators only and not for successor conservators.

On the Court's own motion, the matter is **CONTINUED** to Tuesday, April 12, 2016 at 9:00 a.m. in Department 11 for completion of the court investigator's report.

CASE: Estate of Banninger
Case No. CV P2 16-08

It is recommended to grant the spousal property petition. (Prob. Code, § 13650 et seq.)

CASE: In re the Matter of the Carinio Trust
Case No. CV P2 08-38

It is recommended to approve trustee Kay Carrigan's verified first and final account and report of trustee and grant the petitions for: 1) approval of trustee and attorneys' fees, 2) approval of resignation of trustee and appointment of successor trustee, 3) an order directing posting of bond by successor trustee, 4) discharge of trustee and exoneration of bond of resigning trustee, and 5) continuation of the trust. (Prob. Code, §§ 17200, 2620, 1060, 15640, 15660, 15602, Cal. Rules of Court, rule 7.207.)