

## Probate Notes for February 4, 2016

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

**Please note:** The Yolo Superior Court is now located at 1000 Main Street, in Woodland. The following probate matters will be heard in **Department Eleven at 9:00 a.m.**

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**CASE:            Conservatorship of LaCaro**  
**Case No. CV PC 09-149**

It is recommended to approve the court investigator's report. (Prob. Code, § 1850 et seq.)

**CASE:            Conservatorship of Klagge**  
**Case No. CV PC 10-135**

On the Court's own motion, the matter is **CONTINUED** to Thursday, March 3, 2016, at 9:00 a.m. in Department 11 for completion of the court investigator's report.

**CASE:            Estate of Arleo**  
**Case No. CV PB 08-137**

This matter will be heard in Department Three, at 10:00 a.m.

The parties are **DIRECTED TO APPEAR** for the continued hearing on the accounting and attorneys' fees as ordered by the Court on January 8, 2016.

**CASE:            In re the Matter of the Joseph E. Alameda Revocable Trust**  
**Case No. CV P2 15-228**

It is recommended to deny in its entirety the verified petition of Joseph Alameda, Jr. to: determine validity of trust, undue influence, elder financial abuse, breach of fiduciary duty, and request for suspension of trustee and appointment of temporary private fiduciary as trustee. Petitioner fails to present sufficient evidence that Joseph Alameda, Sr. was unduly influenced to create the Joseph E. Alameda Revocable Trust ("Trust"), was the victim of financial elder abuse, or lacked capacity to execute the Trust. (Prob. Code, § 17200, 812, Welf. & Inst. Code, §§ 15610.30, 15610.70.)