

Probate Notes for November 29, 2016

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please note: The Yolo Superior Court is now located at 1000 Main Street, in Woodland. The following probate matters will be heard in **Department Eleven at 9:00 a.m.**

CASE: Conservatorship of Cello
Case No. CV PC 16-95

It is recommended to appoint legal counsel for the proposed limited conservatee. (Prob. Code, § 1471, subd. (c).)

CASE: Estate of Flarup
Case No. CV PB 14-141

It is recommended to approve the first and final account and report of executor, and to grant the petition for allowance of statutory compensation to the executor and attorney for the executor for ordinary services, for authorization to withhold a reserve fund, and for final distribution and settlement of the estate. (Prob. Code, § 11600 et seq.)

CASE: Estate of Zimmerman
Case No. CV PB 16-149

The Court notes the following deficiencies:

1. Paragraph eight of the petition does not include Ingrid Laube Medina, as a person mentioned in decedent's will. (Petition, ¶ 8, (Prob. Code, § 8110; *Estate of Baird* (1987) 196 Cal.App.3d 957, 961-962.)
2. The *Duties and Liabilities of Personal Representative* form must be filed with the Court (Judicial Council of California Form DE-147).
3. Petitioner is directed to file a copy of the A. Christopher Zimmerman – 2014 Trust, with the Court, so that it may determine if notice has been provided to all beneficiaries as required. (Prob. Code., § 1208, subd. (b).)
4. Paragraph 6 of the petition is blank.

CASE: In the Matter of the McHugh Revocable Trust
Case No. CV P2 16-168

It is recommended to approve the verified first account and report of trustee and grant the petitions for approval of trustee and attorneys' fees and for appointment of co-trustee. (Prob. Code, § 17200 et seq.)