

Probate Notes for November 17, 2016

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please note: The Yolo Superior Court is now located at 1000 Main Street, in Woodland. The following probate matters will be heard in **Department Eleven at 9:00 a.m.**

CASE: Conservatorship of Rinaldi
Case No. CV PC 07-179

It is recommended to approve the court investigator's report. (Prob. Code, § 1850 et seq.)

CASE: Conservatorship of Strickland
Case No. CV PC 16-176

The Court notes the following deficiencies:

- (1) An acknowledgment of receipt of the *Duties of Conservator and Acknowledgement of Receipt of Handbook* form has not been filed with the Court. (Prob. Code, § 1834; Cal. Rules of Court, rule 7.1051.)
- (2) It is unclear to the Court whether petitioner requests orders related to dementia placement or treatment. To the extent Petitioner is seeking such orders, paragraph 1(k) is blank. Additionally, the attachment requesting special orders regarding dementia (form GC-313) is not attached to the petition.
- (3) The *Capacity Declaration* (form GC-335) filed on October 24, 2016 is incomplete as paragraph 7(b) has not initialed by Dr. Nina Gonzalez, as required. (Prob. Code, §§ 1881, 1890.)

Petitioner is **DIRECTED TO FILE** the following documents, no later than Thursday, December 1, 2016:

1. A copy of any power of attorney which authorizes petitioner to act as the proposed conservatee's agent for health care or financial transactions.
2. A copy of the proposed conservatee's trust which authorizes the petitioner to act as the successor trustee.

On the Court's own motion the matter is **CONTINUED** to Thursday, December 15, 2016 for the Court to review any documents filed by petitioner as directed, the objection filed by the proposed conservatee, and the Court Investigator's report.

CASE: Estate of Ganz
Case No. CV P2 16-180

It is recommended to grant the petition to determine succession to real property. (Prob. Code, § 13150 et seq.)