

Probate Notes for December 17, 2015

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please note: The Yolo Superior Court is now located at 1000 Main Street, in Woodland. The following probate matters will be heard in **Department Eleven at 9:00 a.m.**

CASE: Conservatorship of Galloway
Case No. CV PC 15-137

It is recommended to grant the petition for appointment of probate conservator of the person and estate. (Prob. Code, § 1820 et seq.)

CASE: Estate of Grimsrud
Case No. CV PB 15-70

It is recommended to grant the petition for final distribution on waiver of accounting, for allowance of statutory compensation to the personal representative and attorney for ordinary services, for authorization to withhold a reserve fund, and for final distribution and settlement of the estate. (Prob. Code, § 11600 et seq.) Petitioner is directed to submit a proposed order prior to the date of the hearing.

CASE: Estate of Jones, Sr.
Case No. CV PB 15-198

The Court notes the following deficiency: Petitioner failed to file written bond waivers from each heir at law as alleged in paragraph 3(d) of the petition. (Prob. Code, § 8481.) Specifically, a written bond waiver has not been filed by Jeffery Jones.

CASE: Estate of Lopez
Case No. CV PB 15-207

The Court notes the following deficiencies:

1. Proof that the notice of hearing has been served on the required parties has not been filed with the Court. (Prob. Code, § 8110.)
2. Petitioner failed to file written bond waivers from each heir at law as alleged in paragraph 3(d) of the petition. (Prob. Code, § 8481.) Specifically, a written bond waiver has not been filed by Virginia Del La Torre.
3. The *Duties and Liabilities of Personal Representative* form must be filed with the Court (Judicial Council of California Form DE-147).
4. Proof of publication must be filed prior to the hearing. (Prob. Code, § 8120 et seq.)

CASE: In the Matter of the Needham Trust
Case No. CV P2 15-211

The Court notes the following deficiency: Proof that the notice of hearing has been served on the required parties has not been filed with the Court. (Prob. Code, §§ 850 et seq, 17200 et seq.)