

Probate Notes for October 15, 2015

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please note: The Yolo Superior Court is now located at 1000 Main Street, in Woodland. The following probate matters will be heard in **Department Eleven at 9:00 a.m.**

CASE: Estate of Chen
Case No. CV P2 15-166

The Court notes the following deficiencies: Petitioner fails to provide any legal authority which authorizes the Court to determine that the Teh-Kou Chen Revocable Trust was not created by the decedent on January 1, 1970. Additionally, it is unclear to the Court when the E*Trade securities account (“account”) was created. To the extent that the account was created prior to the decedent’s marriage to petitioner, the account, or a portion thereof, may be the decedent’s separate property requiring administration of the estate. (Prob. Code, § 13501, subd. (a).)

CASE: Estate of Loney
Case No. CV PB 15-159

It is recommended to grant the petition for letters of administration, and for full authority under the Independent Administration of Estates Act. (Prob. Code, § 8000 et seq.)

CASE: Estate of Nannini
Case No. CV PB 14-164

It is recommended to grant the petition for final distribution on waiver of accounting, for attorneys’ fees in the amount requested, and for final distribution and settlement of the estate. (Prob. Code, § 11600 et seq.) Petitioner is directed to submit a proposed order prior to the date of the hearing.

CASE: Estate of Ramsey
Case No. CV PB 15-62

It is recommended to grant the petition for final distribution on waiver of accounting, for attorneys’ fees in the amount requested, and for final distribution and settlement of the estate. (Prob. Code, § 11600 et seq.) Petitioner is directed to submit a proposed order prior to the date of the hearing.