

Probate Notes for September 2, 2014

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please note: The following probate matters will be heard in **Department Two at 9:00 a.m.**

CASE: Conservatorship of Camarillo
Case No. CV PC 11-210

It is recommended to grant the petition to change the beneficiary designation on the conservatee's annuity. (Prob. Code, § 2580 et seq.)

It is recommended to approve the second verified account and report of conservator. (Prob. Code, §§ 1850 et seq., 2620, 1060.)

It is recommended to grant the petition for change of venue to the Placer County Superior Court. (Prob. Code, § 2210 et seq.)

CASE: Conservatorship of Orris
Case No. CV PC 13-141

It is recommended to approve the court investigator's report. (Prob. Code, § 1850 et seq.)

CASE: Conservatorship of Wells
Case No. CV PC 11-199

It is recommended to approve the court investigator's report. (Prob. Code, § 1850 et seq.)

CASE: Estate of Smith
Case No. CV PB 14-122

The Court notes the following deficiencies:

1. The *Duties and Liabilities of Personal Representative* form must be filed with the Court (Judicial Council of California Form DE-147).
2. Proof of publication must be filed prior to the hearing. (Prob. Code, § 8120 et seq.)

Petitioner is directed to submit a proposed order prior to the date of the hearing.