

Probate Notes for July 3, 2014

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please note: The following probate matters will be heard in **Department Two at 9:00 a.m.**

**CASE: In the Matter of the Diana Paw'U Revocable Living Trust
Case No. CV P2 13-224**

The Court notes the following deficiencies in the petition for approval of the first account and report of the trustee and for distribution:

1. The date of death contained in the attached Schedule A is inconsistent with the date of death in the petition. (Petition, Schedule A: Property on Hand at Date of Death, August 23, 2014.)
2. The account is not supported by a detailed schedule showing an itemized list of the property on hand, describing each item at its carry value. (Prob. Code, § 1062, subd. (f).)
3. The account is not supported by a schedule setting forth the proposed distribution to the beneficiaries. (Prob. Code, § 1063, subd. (f).)

The Court also notes that payments were made for “health insurance for caregiver” and “dental care insurance” after the decedent’s date of death. The trustee is directed to provide the Court with information as to why such payments were made after the date of death. (First Account and Report of the Trustee, Schedule C: Disbursements, Objection to the First Account and Report of the Trustee, ¶¶ 9, 10.)

The parties are **DIRECTED TO APPEAR.**